UNITING DUPLICATE CUSTOMER ACCOUNTS ON JSK

JSK utility for when two customer accounts are the same entity.

Tidy up your customer database by uniting the two accounts into the one chosen account number.

First make the account names the same in spelling and punctuation, and there cannot be two different cellphone numbers – delete the incorrect one. (If there is a cellphone number in only one of the accounts, it will be saved.)

Sales -> File maint. -> Customers

Add or Edi	t Customers	
Account name, number or cellph	one ENG	
A/C # Name	BrTC Address	nan>
A/C # Name	BrTC Address	pan>
A/C # Name 10131 ENGINEERING, MR W	BrTC Address A D 98 HARROWER R(pan>
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL	BrTC Address A D 98 HARROWER R(B O <mark>N</mark> ORTH END 4	pan> DAD
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N.	BrTC Address A D 98 HARROWER R(B O NORTH END 4 C BENDOR DRIVE	pan> DAD
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY	BrTC Address A D 98 HARROWER R(B O[NORTH END 4 C BENDOR DRIVE A D	pan> DAD
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY 10245 FASHIONS, FLAIR	BrTC Address A D 98 HARROWER R(B O NORTH END 4 C BENDOR DRIVE A D A D	pan>
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY 10245 FASHIONS, FLAIR 10143 FEUGO	BrTC Address A D 98 HARROWER R(B O NORTH END 4 C BENDOR DRIVE A D A D A W	pan>
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY 10245 FASHIONS, FLAIR 10143 FEUGO 10072 FIRST	BrTC Address	pan>
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY 10245 FASHIONS, FLAIR 10143 FEUGO 10072 FIRST 10098 FLINTSTONE FRED	BrTC Address	pan>
A/C # Name 10131 ENGINEERING, MR W 10109 ENGINEERING, WL 10045 ERELSON, MR N. 10152 FAIR, MISS VANITY 10245 FASHIONS, FLAIR 10143 FEUGO 10072 FIRST 10098 FLINTSTONE, FRED 10260 FLOWER MS PINK	BrTC Address A D 98 HARROWER R(B O NORTH END 4 C BENDOR DRIVE A D A D A W A LL A R A C	pan>

Enter "OK" to accept the change, and type in the two character password if prompted.

And the bottom of the screen, enter on Ok? Y, and enter on Proceed to accept the name change for historic data.

a odessa@annie: /home/odessa	X Podessa@annie:/home/odessa
68 DEMO ON ANNIE PE Add or Edit Customers	^68 DEMO ON ANNIE PE Add or Edit Customers
Ref: 10109 Name ENGINEERING, MR W Branch B Type Cat 0 (-,H,O,L,Q) ID # 7807135061084 Slsman DW Grade 2 Address NORTH END 4	Ref: 10109 Name ENGINEERING, MR W Branch B Type Cat 0 (Converts to> NR W ENGINEERING) (-,H,O,L,Q) (-,H,O,L,Q) (-,H,O,L,Q) Slama DW Grade 3 (0-3) 0-3) ID # 7807135061084 Slama DW Grade 3 (0-3) + Address NORTH END 4 +
S+	00 S+ 0.00 00 C 0.00 00 C 0.00 20 Tel. 041 The computer will now change the name in customer 9189.20 20 Cell 2778 history records as well. 9189.20
Accounts OK	00 Accounts
Cred Lim 5000.00 Mnthly Pmt 0.00 Ref dt.: 07/0/1 Arrears 9189.20 V.A.T. Number: 458458458 Turn sls: 0 VAT Mode: (Inclusive(?/Y/N) or Zero(Z) or blank) Y Turn lst: 0	Cred lim 5000.00 Mnthly Pmt 0.00 Ref dt.: 07/10/11 00 Arrears 9189.20 V.A.T. Number: 458458458 Turn sls: 0.00 00 VAT Mode: (Inclusive(?/Y/N) or Zero(Z) or blank) Y Turn lst: 0.00
Comments: Mailing: List INclude Codes D.O.B. //	Comments: Mailing: List INclude Codes D.0.B. // / VR? (Esc to cancel) (0(rders, H(istory, R(econ., N(otes, S(ale))

Once the names are the same, and cellphone numbers checked, Outer Menu -> Sales -> File maint. -> Name/Cell fix -> Unite duplicate names



Type in both account numbers, the first (Primary) being the account number you want to keep. (This is usually the lower number, or original account.)



Select Proceed to complete the merge. The secondary account will be renamed with a "_DUP_" in front of the name, and the contact and address details will be copied from the secondary if the primary fields were blank.

🛃 odessa@annie: /	/home/odessa			= ×	
68 DEMO ON This util. provided of two acc title, pu include of	ANNIE PE ity helps you to hid that certain conditi counts, they must bo ntuation and spaces. ne, must be the same	e or delete a dup ons are met. To m th have the ident Cell-phone numbe	blicate customer merge the balance cical name, including ers, if both accounts		
If 'home'	+			+	
Dranch W1	 Address details, into the primary a secondary account 	and account balan ccount from the s will be renamed t MR W'	ices, will be merged secondary account. The to '_DUP_ENGINEERING,	t)	
98 Abort Proceed					
KE POI Cei	+ RT ELIZABETH ll-phone:	6001	PE Cell-phone: 277835918 nuyurejtkhu	-+ 6000 334	
	Proceed? Y				